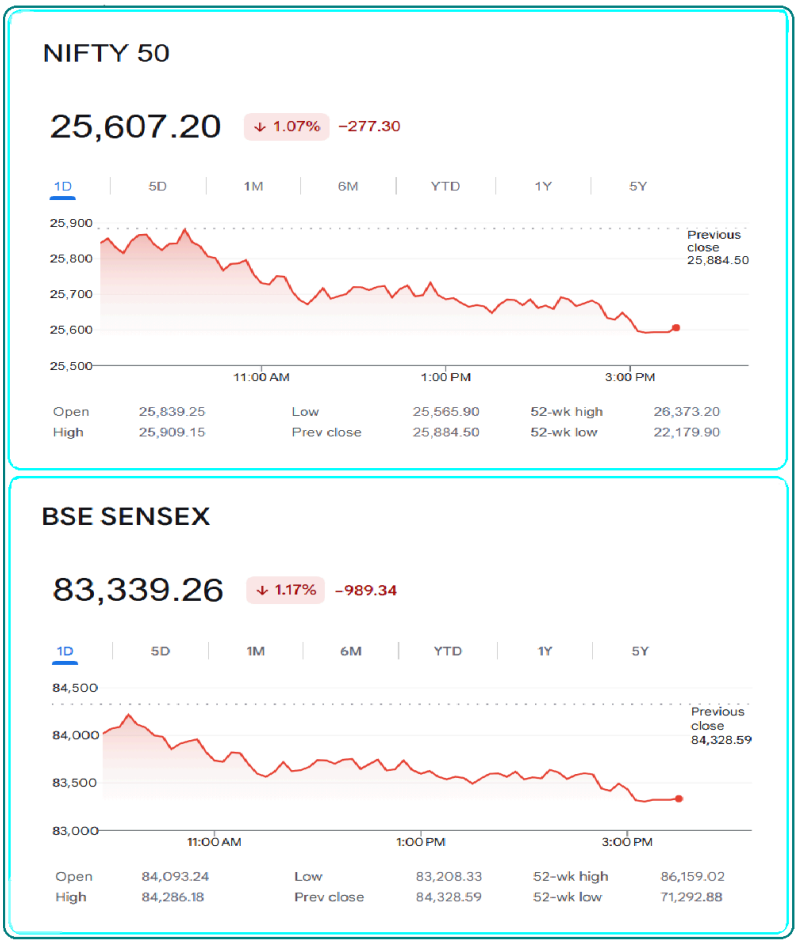
SHRIRAM Insight
HAR HAATH MEIN DHAN KI REKHA

EQUITY DAILY REPORT

27th November 2026

Index Chart



(Source: Bloomberg)

Indian Markets

Indices	Close	Previous	Change(%)
NIFTY 50	25607.20	25884.50	**-1.07%**
S&P BSE SENSEX	83339.26	84328.59	**-1.17%**
NIFTY MID100	61846.30	61781.85	**0.10%**
NIFTY SML100	19481.30	19372.15	**0.56%**

(Source: NSE, BSE)

Market Wrap Up

- The key equity benchmarks ended sharply lower, snapping their two-session winning streak as investors resorted to profit-booking. Weakness in the Indian rupee, elevated crude oil prices and rising global bond yields further weighed on investor sentiment and dampened risk appetite. The Nifty retreated from its opening level of 25,839.25 to settle below the 25,650 mark.
- The BSE Sensex tanked 989.33 points or 1.17% to 83,339.26. The Nifty 50 index lost 277.30 points or 1.07% to 25,607.20. In the past two consecutive trading sessions, the Sensex and the Nifty rose 2.30% and 2.11%, respectively. The Nifty MidCap 150 Index added 0.01% and the Nifty SmallCap 250 Index rose 0.53%.
- Among the sectoral indices, the Nifty Metal index (up 1.40%), the Nifty Media index (up 0.53%) and the Nifty Consumer Durables index (up 0.26%) outperformed the Nifty 50 index.
- Meanwhile, the Nifty IT index (down 1.88%), the Nifty Auto index (down 1.48%) and the Nifty Realty Index (down 1.43%) underperformed the Nifty 50 index.

(Source: Capitaline Market Commentary)

Derivative Watch

- Nifty **December** series futures witnessed an unwinding of **short** position. Open Interest has been decreased by **507** contracts at the end of the day.
- **Long** position build up for the **December** series has been witnessed in **BANKINDIA**, **POLICYBZR**.
- **Short** position build up for the **December** series has been witnessed in **RELIANCE**, **BHARTIARTL**, **SBIN**, **ICICIBANK**, **HDFCBANK**.
- **Unwinding** position for the **December** series has been witnessed in **INFY**, **TECHM**.

(Source: Capitaline F&O)

Sectoral Indices

Indices	Close	Previous	Change(%)
NIFTY BANK	63040.90	63535.30	-0.78%
NIFTY AUTO	28199.90	28623.45	-1.48%
NIFTY FMCG	49212.45	49673.55	-0.93%
NIFTY IT	32758.10	33386.95	-1.88%
NIFTY METAL	11878.00	11713.50	1.40%
NIFTY PHARMA	28973.55	29090.85	-0.40%
NIFTY REALTY	958.95	972.85	-1.43%
BSE CG	71572.27	70447.83	1.60%
BSE CD	61297.78	61142.55	0.25%
BSE Oil & GAS	26586.23	26689.04	-0.39%
BSE POWER	7082.63	7072.29	0.15%

(Source: NSE, BSE)

Asia Pacific Markets

Indices	Close	Previous	Change (%)
NIKKEI225	58711.11	57499.16	2.11%
HANG SENG	22694.77	22226.88	2.11%
STRAITS TIMES	4995.23	4962.64	0.66%
SHANGHAI	3606.49	3476.88	3.73%
KOSPI	4915.68	4711.21	4.34%
JAKARTA	5338.46	5242.17	1.84%
TAIWAN	39308.08	39151.81	0.40%
KLSE COMPOSITE	1589.24	1570.98	1.16%
All ORDINARIES	8943.70	8866.10	0.88%

(Source: Yahoo Finance)

Exchange Turnover (Crores)

Market	Current	Previous
NSE Cash	115319.78	125591.36
NSE F&O	160605.23	140286.47

(Source: NSE)

FII Activities (Crores)

ACTIVITIES	Cash
NET BUY	1634.33
NET SELL	-

(Source: NSE)

Corporate News

- **State Bank of India** intends to expand its MSME Dream product loan offerings significantly by March 2027. The current loan cap will be raised to Rs 10 crore by November 30, 2023. The bank will then pilot loans of Rs 50 crore under this initiative to support small businesses. SBI has already sanctioned Rs 2.25 lakh crore through this product, which has a low NPA ratio.
- **Zydus Lifesciences** said that the US Food and Drug Administration (USFDA) issued a Complete Response Letter (CRL) to the New Drug Application (NDA) for Saroglitazar, likely delaying its launch.
- **Omnitech Engineering** received a development order from BrahMos Aerospace for assemblies / sub-assemblies of metallic airframe components and canister subsystems.
- **LCC Projects** receiving a Letter of Acceptance (LoA) for an irrigation project worth Rs 553.55 crore, excluding GST, in Rajasthan.
- **Patel Engineering** emerged as the successful lowest bidder (L1) for the Rs 1,441.04 crore Gongri Hydro Electric Project in Arunachal Pradesh.
- **Texmaco Rail & Engineering** has received an order worth Rs 55.63 crore from Utkal Alumina International for the manufacture and supply of 108 wagons comprising BTAPM1 and BVCM wagons.
- **Waaree Renewable Technologies** has received a Letter of Award (LoA) from a domestic private limited company for a 120 MWp turnkey solar project involving module supply and EPC works.
- **Zaggle Prepaid Ocean Services** has entered into a five-year agreement with Infosys to provide its Zaggle Save employee expense management and benefits platform.
- **Biocon Ltd** has announced that its biosimilar Pertuzumab received approval from Brazil's ANVISA for treating HER2-positive breast cancer. This development follows recent approvals from the US Food and Drug Administration and the European Commission. The drug will be supplied to Brazil's public healthcare system

Top Gainers

SCRIP NAME	Close	Previous	Change (%)
BEL	411.45	404.50	**1.72%**
JSWSTEEL	1321.20	1303.00	**1.40%**
TITAN	4675.30	4631.10	**0.95%**
HINDALCO	923.00	915.50	**0.82%**
SBILIFE	1856.00	1842.30	**0.74%**

(Source: Moneycontrol)

Top Losers

SCRIP NAME	Close	Previous	Change (%)
SHRIRAMFIN	923.50	961.85	**-3.99%**
BAJAJ-AUTO	10485.00	10850.00	**-3.36%**
HCLTECH	1424.10	1468.60	**-3.03%**
INFY	1151.30	1183.00	**-2.68%**
TCS	2572.50	2640.30	**-2.57%**

(Source: Moneycontrol)

through a partnership with Bionovis and Bahiafarma. This partnership aims to provide affordable, high-quality biologic therapy to patients in ..

- Strand Life Sciences, backed by **Reliance Industries**, is focused on expanding its CancerSpot screening test capabilities. The company seeks to lower the testing cost significantly over the next two years, targeting below Rs 10,000. Reliance's goal includes making advanced diagnostics accessible to a larger population in India. Achieving this requires innovation and development of local genomic capabilities in technology and reagents.
- **Hetero** has initiated shipments of generic lenacapavir to Africa and plans to supply 300,000 vials to Zambia, Uganda, and Zimbabwe. The World Health Organization recommended lenacapavir as an HIV prevention option after successful clinical trials. Generic versions of the drug are being produced by six licensed drugmakers, including Hetero, to enhance accessibility in low-income regions.

(Source: Business Standard, Economic Times, Smart investor)

Global News

- China’s industrial profits rose 16.0% year-on-year to CNY 6.74 trillion in the first ten months of 2026, accelerating from 15.5% growth in January-September. In October alone, industrial profits jumped 20.1% year-on-year, quickening from 14.4% in September.
- Eurozone Economic Sentiment Indicator declined for a third consecutive month to 95.8 in November 2026. Consumer confidence strengthened to -16.9 in November 2026 from a five-month low of -17.9 in October.
- Germany’s seasonally adjusted unemployment rate remained unchanged at 6.4% in November 2026. The number of unemployed rose by a larger-than-expected 9,000 to 3.025 million.
- France's economy contracted 0.2% quarter-on-quarter in the third quarter of 2026, following stagnation in the previous period. On a yearly basis, GDP shrank 0.2%, following 0.5% growth in Q2.
- France's annual inflation rate eased to 2.9% in November 2026 from 3.4% in the previous month. On a monthly basis, consumer prices fell 0.7%, reversing a 0.4% increase in October.
- France's private payroll employment fell 0.1% quarter-on-quarter, or 29,000 jobs, in the third quarter of 2026, matching the previous quarter's decline.

(Source: Market Watch, RTT News, Reuters, Bloomberg)

Economic News

- Crude Oil traded at US$ 85.29/bbl (IST 17:00).
- INR weakened to Rs. 93.00 from Rs. 92.45 against each US$ resulting in daily change of 0.59%.
- The Trump administration's Section 301 investigation has put India's PLI schemes and Make in India programme under scrutiny, proposing tariffs of up to 25% on Indian goods. The move raises questions about Washington's push to shift supply chains away from China while challenging India's manufacturing incentives. With trade negotiations nearing completion, the proposed tariffs could become a key bargaining tool.
- The finance ministry on Thursday notified amendments to the Central Goods and Services Tax (CGST) Rules, 2017, providing for electronic cancellation of GST registration without routine scrutiny by tax officers. The new rules will come into effect on December 1.
- The Capital Goods & Strategic Skill Council emphasized the projected creation of 50 lakh job opportunities in India. These jobs will primarily be in capital goods and strategic manufacturing sectors over the next five years. There is a significant demand for skilled workers in various technical roles such as riggers and CNC operators. Advanced manufacturing and automation training are crucial to meet this demand effectively.
- India's foodgrain production rose 5.8% to a record 378.54 million tonnes in 2025-26, while kharif foodgrain output in the current season is expected to surpass the five-year average despite adverse weather conditions.
- India's central government has called for states to enter agreements for 41 GW of unpurchased clean energy. The Union Minister emphasized the need for early forecasting of electricity demands and additional battery storage contracts. Power Secretary reported an unexpected surge in energy consumption that stressed the national grid this year.

(Source: Economic Times, Business Standard)

Forthcoming Events

Board Meetings as on 28/11/2026

Bharat Road Network Limited	Financial Results
Garuda Construction and Engineering Limited	Fund Raising

Board Meetings as on 30/11/2026

Power Grid Corporation of India Limited	Fund Raising

(Source: NSE)

Corporate Actions as on 30/11/2026

Interarch Building Solutions Limited	Face Value Split (Sub-Division) - From Rs 10/- Per Share To Rs 2/- Per Share
Tech Mahindra Limited	Bonus 1:1

(Source: NSE)

DISCLAIMER

This document has been prepared by Shriram Insight Share Brokers Ltd. and is meant for sole use by the recipient and not for circulation. This document is not to be reported or copied or made available to others. The information contained herein is from sources believed reliable. It should not be considered as an offer to sell or a solicitation to buy any security or as an official confirmation of any transaction. We do not represent that it is accurate or complete and it should not be relied upon as such. This document is prepared for assistance only and is not intended to be and must not alone be taken as the basis for an investment decision. The investments discussed or recommended in this report may not be suitable for all investors. Shriram Insight Share Brokers Ltd. Stock Recommendation Service is a general recommendation service and is not to be construed as an individual investor-specific Portfolio Management and Advisory Service.

The user assumes the entire risk of any use made of this information. Each recipient of this document should arrive at an independent evaluation of an investment in the securities of companies referred to in this document and should consult their own advisors to determine the merits and risks of such an investment.

Shriram Insight Share Brokers Ltd. shall not be responsible for any loss or liability incurred to the user as a consequence of his or any other person on his behalf taking any investment decisions based on the information, recommendations, research reports, analysis, quotes, etc. provided on the web site.

Shriram Insight Share Brokers Ltd shall not be liable for errors, omissions or typographical errors, disruption delay, interruption, failure, deletion or defect of/in the Service provided by it.

All Users of the Service in countries other than India understand that by using the Service, they may be violating the local laws in such countries. If the User chooses to access the Service from outside India, he shall be responsible for compliance with foreign and local laws.

SHRIRAM INSIGHT SHARE BROKERS LTD. CK-5, Sector-II, Salt Lake City, Kolkata - 700091 | Tel : 2359 4612, 2359 4614, 2359 4877 | Fax : (033) 2321-8429 | E-mail : helpdesk@shriraminsight.com | www.shriraminsight.com |